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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | | | | | |
|---|--|--------------------------------------|--|--|--|---|--|
| Name of the Company (Scrip) : | | | | RADIANT FINANCIAL SERVICES LTD | | | |
| Class of Security: | | | | EQUITY | | | |
| Scrip Code : (CSE) | | | | BSE | | 0 | |
| Quarter Ended: | | | | December 31, 2011 | | | |
| (I) | | (II) | | (III) | | (IV) | |
| Partly pair-up shares:- | | No. of partly paid-up shares | | As a % of total no. of partly paid-up shares | | As a % of total no. of shares of the company | |
| Held by promoter/promoters group | | | | | | | |
| Held by public | | | | | | | |
| Total : | | 0 | | 0 | | 0.000 | |
| Outstanding convertible securities:- | | No. of outstanding securities | | As a % of total No. of outstanding convertible securities | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoters group | | | | | | | |
| Held by public | | | | | | | |
| Total : | | 0 | | 0 | | 0.000 | |
| Warrants:- | | No. of warrants | | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by promoter/promoters group | | | | | | | |
| Held by public | | | | | | | |
| Total : | | | | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 4985700 | | 100% | | 49,857,000.00 | |



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(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company : RADIANT FINANCIAL SERVICES LTD | | | | | | | | |
|---|--|---------------------|---------------------------------|--|---|----------------------------|--|-----------------------|
| Scrip Code (BSE): 0 | | | Quarter Ended: 31-Dec-11 | | | | | |
| Scrip Code (CSE/NSE): [0] - [N.A] | | | | | | | | |
| Category Code | Category of Shareholder | No of Share holders | Total Number of Shares | No of Shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)I | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) Promoter and Promoter Group | | | | | | | | |
| (1) INDIAN | | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 8 | 1321343 | 1321243 | 26.503 | 26.503 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (c) | Body Corporates | 2 | 597700 | 597700 | 11.988 | 11.988 | 0 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (e) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| | Sub Total (A) (1) | 10 | 1919043 | 1918943 | 38.491 | 38.491 | 0 | 0.000 |
| (2) Foreign | | | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| c | Institutions | 0 | 0 | 0 | | | 0 | |
| d | Any Other | 0 | 0 | 0 | | 0.000 | 0 | |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | | 10 | 1919043 | 1918943 | 38.491 | 38.491 | 0 | 0.000 |
| (B) Public Shareholding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| a | Mutual Funds & UTI | 0 | 0 | 0 | 0.000 | 0.000 | N.A | N.A |
| b | Financial Institutions / Banks | 3 | 324200 | 177700 | 6.503 | 6.503 | | |
| c | Central Government /State Government(s). | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Institutional Investors (SEBI-registered) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | | |
| h | Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (1) | 3 | 324200 | 177700 | 6.503 | 6.503 | 0 | 0.000 |
| (2) Non Institutions | | | | | | | | |
| a | Bodies Corporate | 34 | 1604954 | 1603854 | 32.191 | 32.191 | | |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 254 | 154252 | 116791 | 3.094 | 3.094 | | |
| | ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh | 13 | 983251 | 983251 | 19.721 | 19.721 | | |
| c | Any Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (2) | 301 | 2742457 | 2703896 | 55.006 | 55.006 | 0 | 0.000 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 304 | 3066657 | 2881596 | 61.509 | 61.509 | 0 | 0.000 |
| | Total Public Shareholding (A) + (B) | 314 | 4985700 | 4800539 | 100.000 | 100.000 | 0 | 0.000 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | | | | | 0.000 | | | |
| | Grand Total (A) (B) + (C) | 314 | 4985700 | 4800539 | 100.000 | 100.000 | 0 | 0.000 |

NOTE : FORFEITURE SHARES :



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Name of the Company (Scrip) : RADIANT FINANCIAL SERVICES LTD

| SRL No | Name Of the ShareHolder | Quarter Ended: 31-Dec-11 | | Encumbered shares (*) | | | | Details of warrants | | | Details of | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------|---|--------------------------|-----------------------------------|-----------------------|-------------------------------------|--|-------------------------|---|---------------------------------------|---|---------------|----------|--|----------------|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | | | |
| | | | | | | | | | | | (III) | (IV) | | (V) |
| 1 | ABHISHEK KAYAN | 249600 | 5.006% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 5.006% |
| 2 | ANKIT KAYAN | 2100 | 0.042% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 0.042% |
| 3 | KAVITA KAYAN | 273230 | 5.480% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 5.480% |
| 4 | KAYAN INVESTMENT AND TRADING CO PVT LTD | 340200 | 6.824% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 6.824% |
| 5 | PAWAN KUMAR KAYAN | 295710 | 5.931% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 5.931% |
| 6 | PKC STOCK BROKING PVT LTD | 257500 | 5.165% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 5.165% |
| 7 | PRADEEP KUMAR KAYAN | 1103 | 0.022% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 0.022% |
| 8 | REKHA KAYAN | 100 | 0.002% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 0.014% |
| 9 | SHEILA DEVI KAYAN | 250000 | 5.014% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 5.004% |
| 10 | VANDANA DEVI KAYAN | 249500 | 5.004% | | 0.000% | 0.000% | | 0.000% | 0.000% | | 0.000% | 0.000% | 0.000% | 0.000% |
| | Total: | 1919043 | 38.491% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 38.491% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

RADIANT FINANCIAL SERVICES LTD

Name of the Company (Scrip) :
Scrip Code(CSE) :

| SRL No | Name Of the ShareHolder | Quarter Ended: | 31-Dec-11 | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|--------------------------------|----------------|-----------|-------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same | |
| 1 | BALAJI SCALES PVT LTD | | | 246560 | 4.945% | | 0.000% | | 0.000% | 4.945% |
| 2 | AMIT SINGH | | | 185000 | 3.711% | | 0.000% | | 0.000% | 3.711% |
| 3 | NETAI CHAND SEAL | | | 184750 | 3.706% | | 0.000% | | 0.000% | 3.706% |
| 4 | AJAY KUMAR KAHTAN | | | 180000 | 3.610% | | 0.000% | | 0.000% | 3.610% |
| 5 | UNION BANK OF INDIA | | | 155000 | 3.109% | | 0.000% | | 0.000% | 3.109% |
| 6 | SANKATMOCHAN DEALTRADE PVT LTD | | | 147000 | 2.948% | | 0.000% | | 0.000% | 2.948% |
| 7 | SIKKIM BANK LTD | | | 146500 | 2.938% | | 0.000% | | 0.000% | 2.938% |
| 8 | SRIJAN VYAPAR PVT LTD | | | 81738 | 1.639% | | 0.000% | | 0.000% | 1.639% |
| 9 | RFSL EXPORTS PVT LTD | | | 80000 | 1.605% | | 0.000% | | 0.000% | 1.605% |
| 10 | ANJAN SNEHAMOY CHATTERJEE | | | 75000 | 1.504% | | 0.000% | | 0.000% | 1.504% |
| 11 | SHIV KUMAR DERASARI | | | 70800 | 1.420% | | 0.000% | | 0.000% | 1.420% |
| 12 | SANDIP KUMAR SINGH | | | 68243 | 1.369% | | 0.000% | | 0.000% | 1.369% |
| 13 | RESPONSIBLE BUILDERS PVT LTD | | | 58800 | 1.179% | | 0.000% | | 0.000% | 1.179% |
| 14 | NARENDRA KUMAR KAKARANIA | | | 51000 | 1.023% | | 0.000% | | 0.000% | 1.023% |
| 15 | SANTOSH KUMAR RUNGTA | | | 50000 | 1.003% | | 0.000% | | 0.000% | 1.003% |
| | Total: | | | 1780391 | 35.710% | | 0.000% | | 0.000% | 35.710% |



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : **RADIANT FINANCIAL SERVICES LTD**

Scrip Code(CSE) :

Quarter Ended: **31-Dec-11**

| SRL No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|-------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | AASHIRWAD REALTORS PVT LTD | 317620 | 6.371% | 0.000% | 0.000% | 6.371% | | |
| 2 | AASHIRWAD DEALERS PVT LTD | 302285 | 6.063% | 0.000% | 0.000% | 6.063% | | |
| 3 | BRIGHTSTAR CONSTRUCTION PVT LTD | 261000 | 5.235% | 0.000% | 0.000% | 5.235% | | |
| | Total: | 880905 | 17.669% | 0.000% | 0.000% | 17.669% | | |

